

Exploring IN THE **Golden** Triangle

August 2019 Investor Presentation

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Sky Gold Corp.

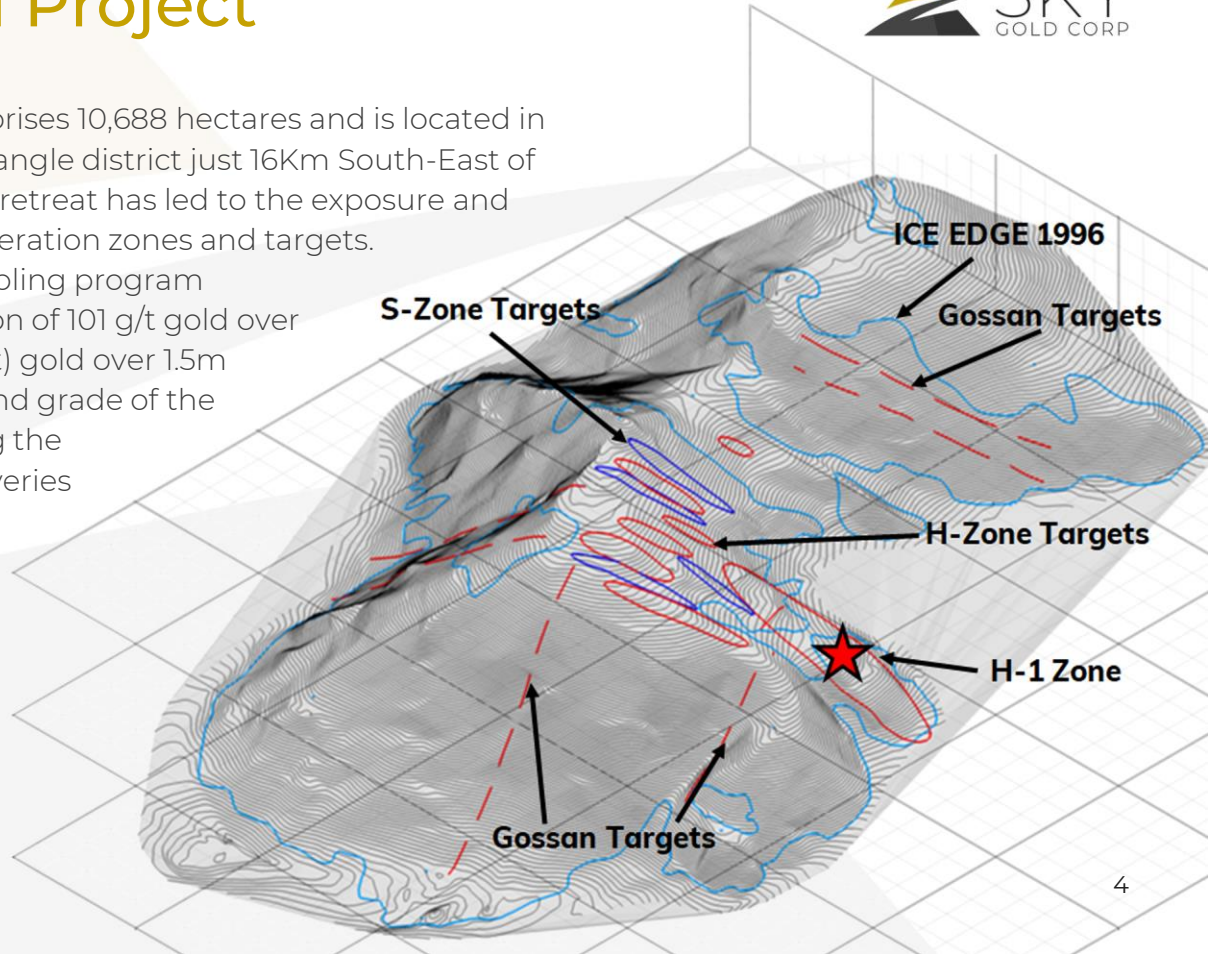
is a junior exploration company focused on advancing it's high grade Clone gold project in the Golden Triangle of B.C. Sky has unified the previously fractured ownership of Clone and, with sampling returning up to 245 g/t gold, has confirmed the potential at Clone and will continue advancing it and the surrounding prospects starting with the maiden drill program in summer 2019.



Clone Gold Project

The Clone project comprises 10,688 hectares and is located in BC's famous Golden Triangle district just 16Km South-East of Stewart, BC. Recent ice retreat has led to the exposure and identification of new alteration zones and targets.

A late 2017 surface sampling program confirmed mineralization of 101 g/t gold over 7.5m and 245g/t (7.1 oz/t) gold over 1.5m confirming the width and grade of the "H zone" demonstrating the potential for new discoveries on the Clone property.



Bulk Sampling

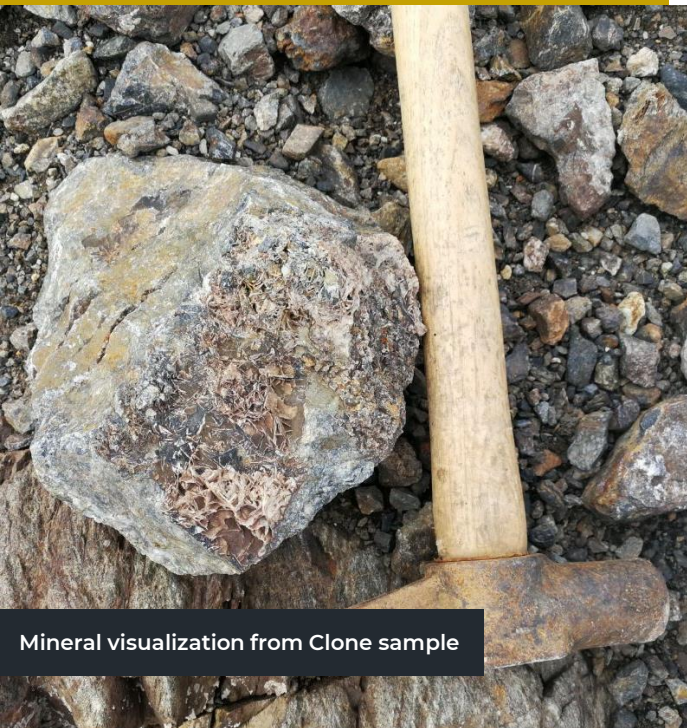
A 2010 bulk sampling program was commenced on the Clone property in the high-grade portion of the **“H-1 zone”**. A total of 34 samples taken from the one-ton lots comprising the 2010 Clone bulk sample returned an average grade of 68.65 g/t gold. A larger bulk sample of 102 tons was taken in 2011 which averaged 137.1 g/t gold (4.0 oz/ton gold).

Historic Core Sampling

Drill core from 1995 was re-sampled by Sky Gold in 2017 with results confirming three distinct mineralized zones in holes, assisting in future drill planning of multiple zones for resource definition drilling. Assays received had a high correlation with historically reported results, increasing the confidence in the accuracy and validity of the historic data base.



Hole ID	Depth	Sample	Length
CL95-04	2.1m	32 g/t Au	12.9m to 15m
CL95-11	4m	30.3 g/t Au	16m to 20m
	2.48m	21.7 g/t Au	27m to 29.48m
	3m	26.6 g/t Au	38m to 41m



Previous Drill Results

Historic drilling highlights* include:

- 7.92m of 20.22 g/t Au in Hole #16
- 20.12m of 7.11 g/t Au in Hole #20
- 7.92m of 30.37 g/t Au in Hole #21
- 12.80m of 44.75 g/t Au in Hole #28
- 6.43m of 17.83 g/t Au in Hole # CL16-01
- 7.01m of 10.38 g/t Au in Hole # CL16-07

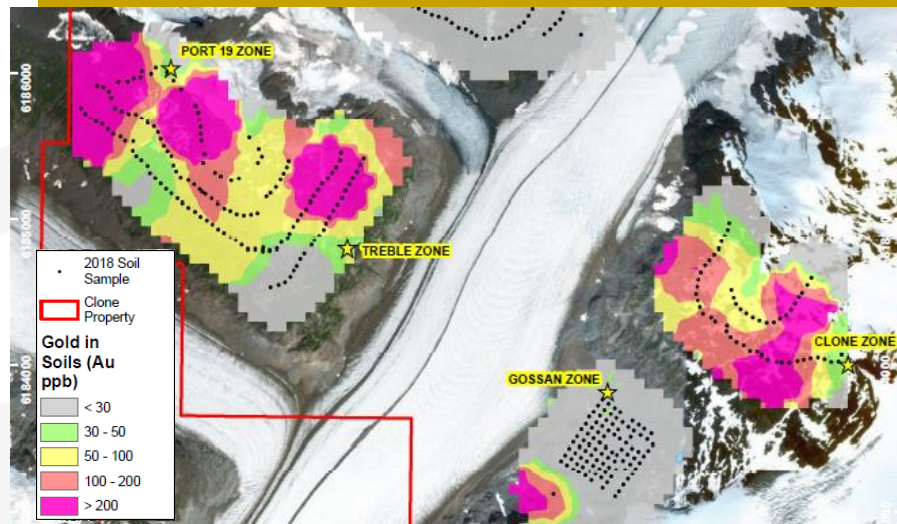
**The intervals reported in above represent drill intercepts and insufficient data is available at this time to state the true thickness of the mineralized intervals. All gold values are uncut.*

2018 Exploration Highlights

Port 19 & Treble Zones

The Port 19 showing is a historic prospect that was rediscovered in 1994 and was prospected and geologically mapped this past summer with significant results obtained in both soil and rock (grab) sampling, and it is a high priority target for further work, including drilling in 2019.

There has been significant glacial abatement over the showing since the 1990's. Soil sampling results expanded on the known footprint of the Port 19 showing and were highly encouraging, including five samples with greater than 1g/t Au (8.33g/t, 6.68g/t, 3.7g/t, 1.66g/t, 1.61g/t). **The +200 ppb Au soil anomaly over the Port 19 and Treble showings is 2.5 times the size of the Clone soil anomaly.**



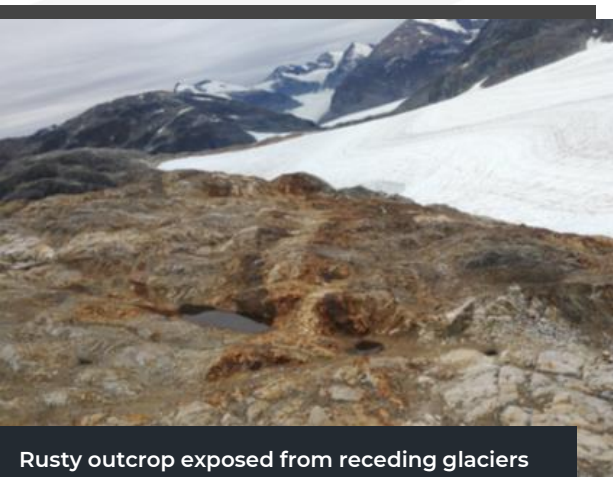
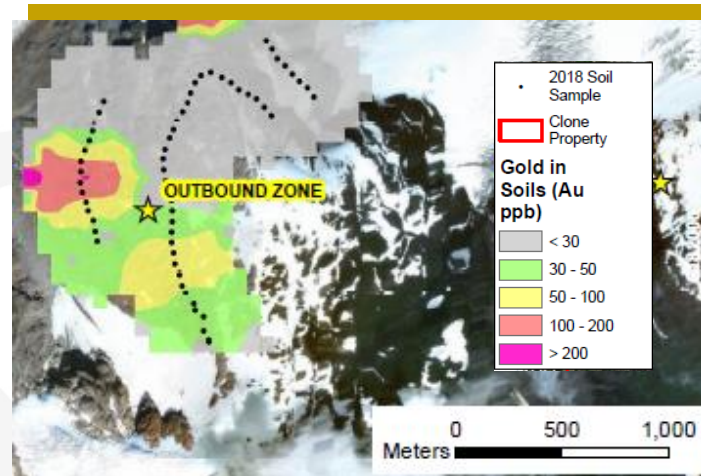
Rock samples results returned copper values of 0.52%, 0.99%, 1.02% and 1.64% Cu, and the highest silver value of 220 g/t Ag was obtained from the Port 19 area.

Previous work indicated (1994, Assessment Report 23986) quartz sulphide veins were mapped with four rock samples over 40 meters strike length returning an average grade of 6.03 g/t Au and 14.7 g/t Ag. In total 17 samples were taken in 1994 with an average grade of 2.99 g/t Au with gold values ranging from 0.05g/t to 10.66g/t Au.

2018 Exploration Highlights

Outbound Showing

The Outbound area covers an area approximately 2.0 by 1.0 kilometers and has seen extensive glacial ablation and reduction of snow pack in the last two decades. Prospecting in the summer 2018 program returned multiple rock samples returning in excess of 0.10 % Cu and a peak value of 0.56% Cu, silver values up to 132 g/t Ag, and gold values in soil samples up to 1.04 g/t Au. Further work is planned prior to drill testing in 2019.



Clone Prospect

Limited sampling and prospecting was completed over the main Clone prospect area. Sampling returned significant values including: 10.9 g/t Au, and 0.64 % Cu in rock samples, and peak values of 1.26 g/t Au and 1.66 g/t Au from soil samples.

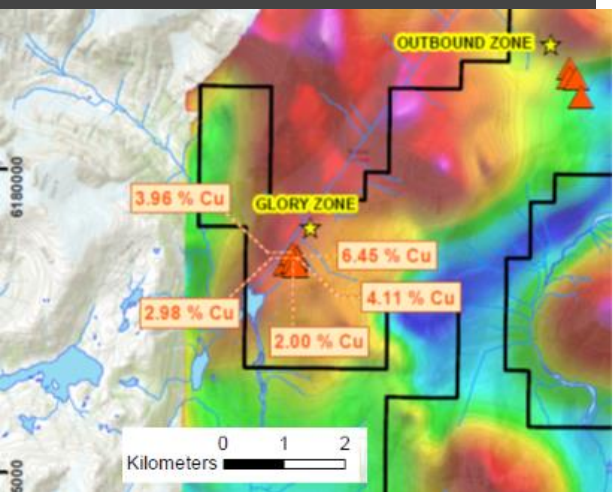
2018 Exploration Highlights

Southern Glory Prospect

A significant new mineralized vein was discovered approximately 7.5 kilometers south-west of the Clone prospect, termed the "Southern Glory Prospect". The Southern Glory prospect was discovered within the recently ablated eastern face of a glacial valley, on new claims staked in January 2018.



Initial discovery at Southern Glory Prospect (August 2018) - chalcopyrite and pyrite



An up to 1.25-metre-wide quartz vein was mapped and sampled containing semi-massive chalcopyrite, pyrite and bornite mineralization which was traced on surface for approximately 70 metres along strike. Rock sample results from this new bedrock showing include: sample number X516911 (1m chip sample), 6.45% Cu, 162g/t Ag, 0.11g/t Au, and 1079ppm Zn; sample number X516974 (1m chip sample), 4.11% Cu, 160g/t Ag, 0.52g/t Au, and 1449ppm Zn; sample number X516973 (outcrop sample) 3.96% Cu, 87.6g/t Ag, 0.20g/t Au; and sample number X516912 (1m chip sample), 2.95% Cu, and 53.6g/t Au.

2019 Exploration Targets



Sky's technical team has had the opportunity over the past 18 months to compile and digitize both historic data and results from the 2018 field program at Clone. A 2019 field program has been approved which will include an initial phase I diamond drill program to test concepts pertaining to the main H zone. Concurrent with the drill program a geological team will be deployed to further ground-truth targets discovered last summer as well as to investigate a host of new prospects now visible due to glacial ablation. Over the course of the summer these new targets meeting certain criteria will be prioritized with the objective of drilling the top prospect(s) at the end of the season.

"We are looking forward to an exciting field season at the Clone. Our technical team has been working extremely hard over the last 18 months to understand the Clone main zone as well as to take into account numerous never before seen targets uncovered by the retreating glaciers over the past 25 years since its initial discovery. Our understanding of the property is the best it has ever been and we are poised to build on discoveries made by our field crews in 2018 during our 2019 field campaign."

- Mike England, CEO & Director

Share Structure



Shares Outstanding	115,967,303
Warrants Outstanding	43,221,500
Options Outstanding	8,200,000
Fully Diluted	167,388,803

Options

Expiry	Price	Amount
January 25 th , 2020	\$0.05	3,000,000
February 27 th , 2020	\$0.05	250,000
May 1 st , 2020	\$0.05	2,700,000
June 13 th , 2020	\$0.05	1,150,000
August 1 st , 2010	\$0.06	750,000
August 16 th , 2010	\$0.07	350,000
		8,200,000

Warrants

Expiry	Price	Amount
August 23 rd , 2019	\$0.06	1,989,800
February 20 th , 2020	\$0.12	5,000,000
June 27 th , 2020	\$0.05	1,327,700
	\$0.06	5,000,000
	\$0.07	10,000,000
October 29 th , 2020	\$0.50	100,000
June 15 th , 2021	\$0.10	6,840,000
August 23 rd , 2021	\$0.10	12,964,000
		43,221,500

Management & Directors



Mike England

CEO & DIRECTOR

Mr. England has been involved in the public markets since 1983, beginning his career working at the Vancouver Stock Exchange as a floor trader. Since 1995, Mr. England has been directly involved with public companies in various roles, including investor relations, directorships and senior officer positions. To date, Mr. England has been directly responsible for raising in excess of \$60-million for mineral exploration and acquisitions.

Don McKinnon Jr.

DIRECTOR

Mr. McKinnon has been involved in the mining exploration industry since a very young age. Son of Don McKinnon Sr., of Hemlo fame, Mr. McKinnon has been actively exploring mining properties in Ontario and internationally. This includes having been involved in managing all aspects of exploration from property acquisition and grass roots exploration, to seeing projects through to the development stage. Mr. McKinnon also has an extensive network of business associates throughout Canada as well as internationally.

Catherine Fitzgerald, M.Sc, P.Geo

DIRECTOR

Ms. Catherine Fitzgerald, M.Sc., P.Geo. is a Professional Geologist with over 15 years of experience in mineral exploration and resource development in both the public and private sector. She was directly involved in mineral deposit definition and resource development for diamond deposits such as the Renard Mine, Quebec's first diamond mine, and the Chidliak Project, which was recently acquired by De Beers Canada through a friendly takeover of Peregrine Diamonds Ltd. As part of the Renard and Chidliak resource development teams, direct contributions by Catherine resulted in a combined NPV increase of \$1.1 billion CAD.

John Masters

DIRECTOR, CFO & CORPORATE SECRETARY

Mr. Masters brings over a decade of experience working with public companies. He has served as Director, CFO and Secretary in numerous public companies primarily in the junior mining industry giving him a truly diverse knowledge base in the administration field.

Advisory Board



Robert Weicker, Chief Geologist

Bob Weicker's 5 year stint at Hemlo included role of Chief Geologist at the Williams Mine (at the time, the largest gold mine in Canada) for Lac Minerals Ltd., and was with the project from late exploration, through development and construction, to production at 6000 tonnes per day. Bob also has extensive exploration experience in the Hemlo, Thunder Bay area, and Abitibi greenstone belts, for gold and VMS (Volcanogenic massive sulphide) deposits as well as in the USA, South & Central America, Asia and Africa.

Bruce Durham, Advisor

Bruce Durham is a Professional Geologist who graduated from University of Western Ontario in 1976. Between 1998 and 2007, he held various management positions with Canadian Royalties Inc., including President, & Vice President Exploration. He has worked in mineral exploration for over 30 years with junior and senior mining companies exploring for precious and base metal deposits in Ontario and Quebec, but also with companies exploring across Canada, in the USA, and in Africa.

Garry Clark, P.Geo, Advisor, QP

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Gerry Rayner, Advisor

Mr. Rayner is an independent technical consultant who has over 40 years of experience in the mining industry and has practiced his profession on every continent except Antarctica. The bulk of his time has been spent in Western North America including Mexico and Central America, in Australia and the South Pacific, including Indonesia and other parts of Asia, and in various South American countries. Mr. Rayner's primary areas of expertise lie in reconnaissance exploration and in the evaluation of mineral properties at the earlier stages of exploration and development.



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